

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re

**MOTORS LIQUIDATION COMPANY, *et al.*,
f/k/a General Motors Corp., *et al.***

Debtors.

[illegible]

Chapter 11 Case No.

09-50026 (REG)

(Jointly Administered)

AMENDED AFFIDAVIT OF PUBLICATION

STATE OF NEW YORK)
) ss
COUNTY OF SUFFOLK)

I, Debra Wolther, being duly sworn, depose and state:

1. I am a Senior Project Manager with The Garden City Group, Inc., the claims, noticing and solicitation agent for the debtors and debtors-in-possession (the “Debtors”) in the above-captioned proceeding. Our business address is 105 Maxess Road, Melville, New York 11747. This Affidavit of Publication amends my Affidavit of Publication (docket number 8673) only to correct the presentation of certain exhibits that did not display publication names or dates due to inadvertent cropping of such exhibits.

2. On January 13, 2010, at the direction of Weil, Gotshal & Manges LLP, counsel for the Debtors, I caused publication of the **Notice of (I) Approval of Disclosure Statement; (II) Establishment of Record Date; (III) Hearing on Confirmation of the Plan and Procedures for Objecting To Confirmation of the Plan; (IV) Procedures and Deadline for Voting on the Plan; and (V) Administrative Expense Claim Bar Date** in the following publications:

Publication Name

The Wall Street Journal (Global Edition—North America, Europe, and Asia)

The New York Times (National)

USA Today (National)

The Globe and Mail (National)

The National Post

3. I state under penalty of perjury that, to the best of my knowledge, the foregoing is true and correct.

s/ Debra Wolther

Sworn to before me this
21st day of January, 2011

/s/ Nancy Formica

Nancy Formica

Notary Public, State of New York

No. 01FO4933172

Qualified in Nassau County

Commission Expires: August 8, 2014

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THE WALL STREET JOURNAL.

Thursday, January 13, 2011

OPINION

How Big Government Killed Britain's Regions

By WARREN LIGHTFOOT

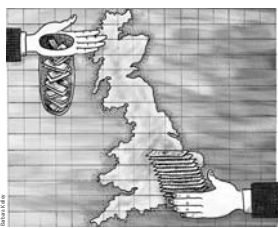
The question of how to revitalize Britain's economically moribund regions has bedeviled successive governments for at least three decades. The fact is, all the taxpayer money that has been poured into Wales, Scotland, Northern Ireland and the north of England in the name of reviving the local economies there is doing active harm to the emergence of a private-sector, post-industrial economy.

Britain, the first nation in the world to industrialize, was hit hard by de-industrialization in the 1970s and 1980s. Its origins and causes were complex, but the extraordinary power of trade unions in the workplace was a key factor. This power made the labor market the Achilles' heel of the British economy for most of the 20th century. An additional factor was the very high ratio of public expenditure to GDP, which was in turn driven by state subsidies to failing industries and the large losses incurred by nationalized industries.

Thirty years later, the trade unions have been reformed, the private sector exhibits genuine flexibility in pay bargaining and the U.K.'s formerly nationalized industries have been privatized. And yet for all this, the surprising thing is that the U.K. economy has not performed better than has. This is partly explained by the fact that the ratio of public expenditure never fell much below 40% of national income. For protracted periods the performance of the economy appeared to be flattened by what turned out to be unsustainable bubbles in property and financial asset markets accommodated by monetary conditions that were too loose.

In the areas of the country

where de-industrialization hit hardest, there was little sustained recovery in terms of private-sector activity. Instead the public sector expanded as a result of increased health, local authority and regeneration expenditure and increased spending on social-security transfer payments to households of working age. This created the conditions for de-marketization which followed de-industrialization and made sustainable economic regeneration all but impossible in the Midlands and the North. Businesses and startups that want to do business in Britain's de-industrialized hinterland must compete on world markets to sell their products and services. But they are forced to compete for labor with a state sector that overpays relative to the wages that the private sector can bear.



While trade-union power and an identifiable trade-union wage mark have largely been eliminated in the private sector, it remains entrenched in the public sector. Public-sector pay is set through national pay bargaining arrangements and the pay premium in the public sector has risen over the past 30 years. Today, average public-sector pay in the U.K. is more than 12% higher than in the private sector, and the true premium is significantly higher when one takes account of generous public-sector pension arrangements.

Pay premium is sometimes explained by the fact that the public sector employs a higher proportion of higher-skilled employees such as teachers, scientists, nurses and doctors. But even when pay is disaggregated by earnings levels, the public-sector pay premium at the bottom end of the earnings distribution is more than 20%. And outside the Southeast of England, the public-sector pay premium can

be 30% or higher relative to local wages in the private sector. This premium, combined with welfare benefits whose rates are set nationally, emasculates local labor markets. The replacement ratio of welfare payments to average earnings in the U.K. is about 56%, slightly down from the 60% level in the 1970s. But in many local labor markets, social security benefits represent a much higher ratio of realistic private-sector earnings.

Social security benefits act as a floor on wages—few people will work for less than they can receive on the dole. But at the same time, high public-sector pay drives the reservation wage—the wage at which an individual would be willing to accept a job—ever higher. The result is that many households become permanently detached from the labor market and a large proportion of people who do work in these regions enjoy pay from the public sector that has no relationship to a market-

transition process was implemented in East Germany has created similar conditions as a result of analogous policy choices, such as moves to national pay bargaining and social security benefits and high levels of public expenditure. The result is comparable historical monuments and public buildings that look as handsome as ever. But there is little self-sustaining private-sector activity.

The high proportion of the local economy supported by the state in some parts of Britain has led some journalists to describe these parts of the British economy as Soviet. That may be a vivid way of getting the point across, but it is not strictly accurate. Consumers and public purchasing bodies pay world prices for goods and they enjoy the benefits of the division of labor through international trade.

The root causes of de-marketization in Britain's regions is a bloated public sector aggravated by a national public-sector pay premium and social-security benefits that take no account of local market conditions. A large public-sector imposes costs that do particular damage to the manufacturing industry, the sector that faces the greatest international competition. If advanced economies such as Britain are to compete internationally and rebalance their economies, the principal mechanism for engineering this rebalancing will be lower ratios of public spending to national income.

Mr. Lightfoot has been special adviser to both the secretary of state for employment and the chancellor of the Exchequer. He is the author of the recently published "Sorry, We Have No Money—Britain's Economic Problem," (Searchlight Press, 2010).

By STEVEN DASH

This week Iran's judicial authorities sentenced my friend Nasrin Sotoudeh, a human rights lawyer, to 11 years in prison. Her case has attracted only modest attention in the West, but it is the latest example of Iran's unremitting crackdown on dissent. It deserves greater attention.

Nasrin belongs to a younger generation of Iranian human rights defenders who have been systematically brutalized by the state into abandoning their work. The government has forced many into exile abroad, while melting out harsh prison sentences to others, the Nasrins, in order to intimidate the remaining few.

The court imprisoned Nasrin—and barred her from practicing law or leaving the country for 30 years—after finding her guilty of "acting against national security" and of "propaganda against the regime." Iran's government routinely levels these charges against lawyers, journalists, non-governmental organization workers and others whose work it finds troublesome. Nasrin's only crime was her passionate de-

fense of Iran's most legally vulnerable citizens: juvenile offenders facing the death penalty, human rights campaigners, and prisoners of conscience.

A first met Nasrin almost 20 years ago, as she was finishing law degrees. Her steady determination was striking. She defended a number of cases for the Committee to Defend Children, an institute I had founded that offered poor legal representation to juvenile offenders. Years later she also sought the help of another group I had formed, the Defenders of Human Rights Center. We provided free legal counsel to Iranians accused of political crimes or crimes of conscience, and in some circumstances we extended financial help to families of political prisoners.

One of my most vivid memories of Nasrin harks back to an evening in 2007, just before the birth of her second child, Nima. A number of us were meeting at a private home to discuss women's rights in Iran, when a sharp knock at the door interrupted our conversation. Uniformed police burst into the room and detained a number of the women present.

One of the police officers told

Nasrin that they had no intention of detaining her, so she was free to go home. "I'm not going anywhere," she told them, all the while protesting loudly at the arrest. "My friends who you're taking away are my clients, and they're going to need me."

The government has forced many into exile, while melting out harsh prison sentences to others.

Eight months pregnant, she spent the night in a cold cell at the police station with her new leased year-three-old son who she next morning like a lioness, she managed to secure her release that very day.

After the contested presidential election of 2009, Nasrin grew even more bold in her legal challenges against officials who flouted the law. She took on the widely publicized case of Arash Rahmimpour, a young man who was arrested and later executed for his alleged involvement in an-

rest following the election. As Nasrin made known, Rahmimpour confessed only after Iranian authorities made threats against his family.

Last September came her arrest. In the early days of her detention, security officials offered to release her swiftly if she participated in a televised confession of her guilt. If only Nasrin confessed to her alleged crimes, spoke out against me and other colleagues, and requested the pardon of the country's supreme leader, she would be reunited with her family.

She declined. Then, as she has since recalled, one of the officials said to her, "I will ensure that you stay in prison for over 10 years, and that by the time you're released your three-year-old son will have grown into a man taller than you."

Iran's judges simply hand down verdicts ordained by security officials, so Nasrin indeed got sentenced to 11 years in prison. She has protested her unfair trial and will appeal.

Because the country's security officials are incensed by the persistence of this slight and delicate woman, they've kept her in solitary confinement throughout her detention. Once a month, from behind a glass window and through phrases that is monitored by prison officials, she is permitted to speak to her husband. The authorities have refused her even a single visit with her two small children.

The authorities' aim, of course, is to turn Nasrin's isolation and refusal to turn Iran's community of lawyers, and her own attorney, Nasrin Ghannai, and threatened to charge them as well. The message to Nasrin is clear: Your determination will inflict much pain upon your husband and friends.

Recent years have shown that Iran's authorities will continue trying to chip away at the determination of Iran's brave young lawyers. This week's sentence only confirmed the point.

As for Nasrin, I know she will stand firm and continue down the challenging path she has chosen.

Mr. Eshaki, founder of the Center for the Defense of Human Rights in Iran, won the Nobel Peace Prize in 2002.

Thursday, January 13, 2011

THE WALL STREET JOURNAL.

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BUSINESS & FINANCE

Henderson to acquire Gartmore

By MARGOT PATRICK

LONDON—Asset manager Henderson PLC has agreed to buy rival Gartmore Group Ltd. in a deal valued at £335.3 million (\$528.7 million) that will create one of the U.K.'s largest independent asset managers, with around £78 billion under management.

Both companies' stock surged in London on the news. Henderson shares ended up 9.2% at 151 pence, while Gartmore shares rose 14% to close at its peak for the day of 101 pence. Gartmore had been looking for a buyer since November, but it is on sounder footing after two top portfolio managers left and its assets shrank.

Anglo-Australian Henderson will pay £166.67 in Henderson shares for each Gartmore share, val-

uing the offer at £335.3 million based on Henderson's closing price Tuesday of 158.2 pence.

Gartmore shareholders will also be eligible for Henderson's final dividend, which Henderson said should be at least as much as last year's 4.25 pence a share.

Analysts said it is a fair deal and the 40% of Gartmore shareholders who haven't already signed on should accept it. Mark Williamson at Peel Hunt said there are execution risks, though, for Henderson, and that it is hard to know how much money Gartmore fund investors might pull out.

Henderson Chief Executive Officer Andrew Furniss said the purchase is compelling both financially and strategically, propelling the firm up the ranks of U.K. retail fund managers by assets and adding to its line of onshore and offshore bond

fund products.

The acquisition advances the group's strategic objectives in many ways. It enhances its position in hedge funds and absolute return funds, and we go into the top six in U.K. retail," he told analysts on a conference call Wednesday.

The deal is Henderson's second rescue in two years of a troubled fund manager at a knock-down price. It bought New Star Asset Management in early 2009 for £151 million. It will add Gartmore's £15.5 billion in assets, which had shrunk from £220 billion in September, before top Gartmore manager Roger Guy announced he would leave.

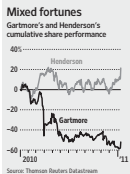
Mr. Guy's planned departure was the most serious in a series of setbacks for the company in 2010, and resulted in its shares trading for less than half the 220 pence a share price they had been offered for on

the London Stock Exchange in December 2009, when Gartmore's private-equity owner Helman & Friedman floated the company.

Mr. Guy's No. 2, Guillaume Rambois, resigned in June after an internal investigation into his trading conduct was picked up by the U.K. Financial Services Authority, despite Gartmore finding no evidence of any material wrongdoing. The matter led to investors withdrawing assets and fund consultants putting Gartmore on "hold" or "watch" lists.

Henderson was tipped as the most likely of the U.K.'s fund managers to make a bid for the company. In November, Gartmore CEO Jeff Meyer said the company might seek a stronger partner. On Dec. 20, Henderson confirmed it was in discussions with Gartmore.

"This transaction brings significant benefits to our shareholders



and clients." Mr. Meyer said Wednesday. "We are becoming part of an enlarged group with much greater diversity and scale. We are benefiting from significant synergies which will enhance Henderson's operating margins, earnings per share and long-term growth rate."

LEGAL NOTICES

UNITED STATES BANKRUPTCY COURT
Southern District of New York
In re: **General Motors Corporation**
Debtor.
Chapter 11 Case No. 11-00000 (Jointly Administered)

NOTICE OF APPROVAL OF DISBURSEMENT PLAN AND RESTATEMENT OF THE DEBTS OF THE DEBTOR IN CONNECTION WITH THE PLAN AND PROCEEDINGS FOR THE REORGANIZATION OF THE DEBTOR UNDER CHAPTER 11 OF THE UNITED STATES BANKRUPTCY CODE

TO: CREDITORS OF CLAIMS AGAINST AND INTERESTS IN THE DEBTOR AND PARTIES IN INTEREST

Re: Notice of the Debtor's Intent to Discharge its Debts and Reorganize its Business Under Chapter 11 of the United States Bankruptcy Code.

1. The Debtor, General Motors Corporation, is a corporation organized under the laws of the State of Michigan. It is a debtor in this Chapter 11 case.

2. The Debtor has filed a Disbursement Plan with the Court, which the Court has approved. The Debtor also has filed a Restatement of Debts with the Court, which the Court has approved.

3. The Debtor has filed a Discharge Application with the Court, which the Court has approved.

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BUSINESS CLASSIFIED

Pg 8 of 9

COMMERCIAL REAL ESTATE

TO PLACE AN AD CALL: 1-866-999-9ADS (9237) » EMAIL: ADVERTISING@GLOBEANDMAIL.COM

COMMERCIAL REAL ESTATE

SIGNATURE RESORTS PORTFOLIO



The Province of Nova Scotia wishes to determine the viability of divesting ownership of the three Nova Scotia Signature Resorts, individually or as a group, by seeking expressions of interest from the private sector. We encourage you to view the web site for more information.

www.gov.ns.ca/tenders/6041155

Curtis Gallagher, Sales Representative
416.359.2567
curtis.gallagher@2ca.cushwa.com

Bob Book
902.424.7577
bookb@gov.ns.ca



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*Broker
*Sales Rep

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400 Carlingview Drive, Toronto
- 26,754 sq ft freestanding office building
- 155 parking spaces (61,000 sq ft)
- Located minutes from Pearson
- Excellent access to highways and TTC
- Available immediately



*Broker of Record / Sales Representative - DTZ Barnicke Limited, Real Estate Brokerage

Patrick Power
patrick@power-org.com
Tel: 416 988 1592



Remi Nickel
remi.nickel@dtzbarnicke.com
Tel: 905 848 1215



SARNIA PLAZA

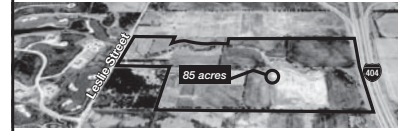
51,867 sf @ 8.7 CAP
\$3,100,000.00

For further details, please contact:
Kenn Poore, Broker
519-332-0135



DTZ Barnicke Limited, Real Estate Brokerage
Independently Owned and Operated

DTZ Barnicke

For Sale
Prime Aurora Land

- Approximately 85 Gross Acres
- Exposure to both highway 404 and Leslie Street
- Surrounding area under development
- Rare Opportunity to purchase major large block of land in high demand/high growth area

Peter Schmidt*, B.A., SOR
Senior Vice President
peter.schmidt@dtzbarnicke.com

Matt Muller*
Vice President
matt.muller@dtzbarnicke.com

Brad Gibson*
Vice President
brad.gibson@dtzbarnicke.com

Tel: 416 449 1710

*Sales representative

TENDERS

Hydro One Networks Inc.
Request for Tender

Hydro One Networks Inc. invites qualified companies to submit a tender for Janitorial Service, at Northwestern Area, Ontario, Canada, and in accordance with Hydro One's Request for Tender (RFT).

To qualify to submit a tender, a representative of the company must attend a mandatory briefing meeting ("site tour") verified by an authorized Hydro One Networks Inc. representative. Such meetings are being held on:

- Wednesday January 26, 2011 at 1:00 PM for Geraldton S.C.
- Thursday January 27, 2011 at 1:00 PM for Marathon S.C.
- Tuesday, February 1, 2011 beginning at 11:30 AM for Dryden Pole Yard Mech Garage and Dryden S.C.
- Wednesday, February 2, 2011 at 9:30 AM for Kenora O.C.
- Thursday, February 3, 2011 at 8:30 AM for Fort Frances S.C.

To request a copy of the RFT, please e-mail requestinformation@hydroone.com, using the subject line "RFT 1000143044 - Janitorial Service - Northwestern Area". Provide your complete courier mailing address, contact name, telephone number and e-mail address, and the RFT will be e-mailed or couriered to you.

Interested parties are to request tender package no later than Friday, January 21, 2011 at 2:00:00 PM. Tender closes Thursday, February 10, 2011 at 3:00:00 PM local time Toronto, Ontario, Canada.



DIVIDENDS

DIVIDENDS



Notice is hereby given that the following dividends have been declared.

ISSUER	ISSUE	RECORD DATE	PAYABLE DATE	RATE
Provident Energy Ltd.	Common	January 20, 2011	February 15, 2011	\$0.045
Keyera Corp.	Common	January 24, 2011	February 15, 2011	\$0.150

BUSINESS TO BUSINESS

DISTRIBUTORS WTD/AVAILABLE

EXP. TORONTO CO. Will manufacture, warehouse or distribute your product to Canada & USA. mfracy@bell.net

FRANCHISES

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OKANAGAN VALLEY FRANCHISE BUSINESS OPPORTUNITY AVAILABLE. Retail boutique, situated in busy mall location in beautiful Kelowna. Serious inquiries only 306-270-8660.

Advertise in The Globe and Mail National Personals.
1.866.999.9237

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INVESTMENT/SHORT TERM LOAN. Require \$50,000 to \$100,000 U.S. for 90 days. Excellent Collateral and Return. Call for details (416) 419-0596 or e-mail pphilips@telecom.com.

INVESTORS/PARTNERS for Chia seed booming business. Min \$100K, to \$400K, for 10-40% partnership. 40-45% return annually, paid mthly. 416-992-3690.



TO SUBSCRIBE CALL
1-866-36 GLOBE

LEGALS

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re
MOTORS LIQUIDATION COMPANY, et al.,
(File General Motors Corp. et al.,
Debtors).

Chapter 11 Case No.
09-50026 (REG)
(Jointly Administered)

NOTICE OF (i) APPROVAL OF DISCLOSURE STATEMENT;
(ii) ESTABLISHMENT OF RECORD DATE; (iii) HEARING ON
CONFIRMATION OF THE PLAN AND PROCEDURES FOR
OBJECTING TO CONFIRMATION OF THE PLAN; (iv)
PROCEDURES AND DEADLINE FOR VOTING ON THE PLAN;
AND (v) ADMINISTRATIVE EXPENSE CLAIM BAR DATE

TO: ALL HOLDERS OF CLAIMS AGAINST AND INTERESTS IN THE
DEBTORS SET FORTH BELOW:

Name of Debtor	Case Number	Tax Identification Number	Other Names Used by Debtor in the Past 8 Years
Motors Liquidation Company (File General Motors Corporation)	09-50026	18-0572515	General Motors Corporation GM Truck Division NAD Fleet Operations GM Corporation GM Corporation-GM Auction Department National Car Rental National Car Sales Automotive Market Research
MLCS, LLC (File Satorn, LLC)	09-50027	18-2575506	Satorn, LLC Satorn Corporation Satorn Motor Car Corporation GM Satorn Corporation Satorn Corporation of Delaware
MLCS Distribution Corporation (File Satorn Distribution Corporation)	09-50028	18-2755764	Satorn Distribution Corporation
MLC of Harlem, Inc. (File Chevrolet-Satorn of Harlem, Inc.)	09-13558	20-1426707	Chevrolet-Satorn of Harlem, Inc.
Remediation and Liability Management Company, Inc.	09-50029	18-2529430	Upton Land Development Corporation
Environmental Corporate Remediation Company, Inc.	09-50030	41-160789	GM National Harwin, Inc. NCRS Harwin, Inc.

PLEASE TAKE NOTICE that:

1. **Approval of Disclosure Statement.** By order dated December 8, 2010 ("Order"), the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") approved the Disclosure Statement for the Debtors' Amended Joint Chapter 11 Plan, dated December 8, 2010 (as it may be amended, the "Disclosure Statement"), filed by Motors Liquidation Company (File General Motors Corporation) and its affiliated debtors, as debtors in possession (collectively, the "Debtors"), each of which is identified above, and directed the Debtors to solicit votes with regard to the acceptance or rejection of the Debtors' Amended Joint Chapter 11 Plan, dated December 8, 2010 (as it may be amended, the "Plan"), amended as Exhibit "A" to the Disclosure Statement. Any capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Plan.

2. **Confirmation Hearing.** A hearing (the "Confirmation Hearing") to consider confirmation of the Plan is to be held on January 13, 2011 at 9:45 a.m. (Eastern Time) before the Honorable Robert E. Gerber, United States Bankruptcy Judge, in Room 621 of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004-1408. The Confirmation Hearing may be continued from time to time without further notice other than the announcement by the Debtors of the adjourned date(s) at the Confirmation Hearing or any continued hearing, or as indicated in any notice of agenda of matters scheduled for hearing filed by the Debtors with the Bankruptcy Court, and the Plan may be modified, if necessary, prior to, during, or as a result of the Confirmation Hearing, without further notice to interested parties.

3. **Record Date for Voting Purposes.** Only creditors who hold claims on December 7, 2010 are entitled to vote on the Plan.

4. **Voting Deadline.** All votes to accept or reject the Plan must be actually received by the Debtors' voting agent, The Gordon City Group, Inc. ("GCG"), Fiqi Bankruptcy Solutions, LLC, as applicable, by no later than February 11, 2011 at 5:00 p.m. (Eastern Time) (the "Voting Deadline"). Any failure to follow the voting instructions included with your Ballot may disqualify your Ballot and your vote.

5. **Parties in Interest Not Entitled to Vote.** The following creditors and shareholders are not entitled to vote on the Plan: (i) holders of unsecured claims; (ii) holders of claims or interests who will receive no distribution at all under the Plan; and (iii) holders of claims that are the subject of filed objections or requests for estimation. If you have timely filed a proof of claim and disagree with the Debtors' classification of, objection to, or request for estimation of your claim and believe you should be entitled to vote on the Plan, then you must serve on the Debtors at the address set forth below and file with the Bankruptcy Court a hard copy of the proof of claim (the "Proof of Claim") in a motion (to "File 301(a) Motion") for an order pursuant to Rule 301(a) of the Federal Rules of Bankruptcy Procedure temporarily allowing such claim in a different amount or in a different class for purposes of voting to accept or reject the Plan. All Rule 301(a) Motions must be filed on or before the tenth (10th) day after the later of (a) service of the Confirmation Hearing Notice and (b) service of notice of an objection or request for estimation, if any, as to such claim. In accordance with bankruptcy Rule 301(a), as to any creditor filing a Rule 301(a) Motion, such creditor's Ballot will not be counted except as may be otherwise ordered by the Bankruptcy Court at least five (5) days prior to the Voting Deadline. To obtain an Administrative Expense Proof of Claim form with respect to administrative expenses arising between June 1, 2009 and January 31, 2011, and (b) on or before the date that is thirty (30) days after the Effective Date (as defined in the Plan) of the Plan at 5:00 p.m. (Eastern Time) with respect to administrative expenses arising between February 1, 2011 and the Effective Date of the Plan. To obtain an Administrative Expense Proof of Claim form and for more information as to who needs to file, and the procedures to fill out and file, an Administrative Expense Proof of Claim please visit www.motorsliquidation.com. If you do not have internet access, an Administrative Expense Proof of Claim form may be obtained by calling (703) 286-6401.

Any holder of a claim for an administrative expense who fails to file an Administrative Expense Proof of Claim on or before the applicable Administrative Expense Claim Bar Date in the appropriate form and in accordance with the procedures described in this Notice for any claim for certain administrative expenses ("Administrative Expense Proof of Claim") against the Debtors. The deadline for the Administrative Expense Claim Bar Date is (i) on or before February 14, 2011 at 5:00 p.m. (Eastern Time) with respect to administrative expenses arising between June 1, 2009 and January 31, 2011, and (b) on or before the date that is thirty (30) days after the Effective Date (as defined in the Plan) of the Plan at 5:00 p.m. (Eastern Time) with respect to administrative expenses arising between February 1, 2011 and the Effective Date of the Plan. To obtain an Administrative Expense Proof of Claim form and for more information as to who needs to file, and the procedures to fill out and file, an Administrative Expense Proof of Claim please visit www.motorsliquidation.com. If you do not have internet access, an Administrative Expense Proof of Claim form may be obtained by calling (703) 286-6401.

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the Bankruptcy Court;
(d) state with particularity the basis and nature of any objection to confirmation of the Plan;

(e) be filed with the Bankruptcy Court by no later than February 11, 2011 at 4:00 p.m. (Eastern Time) (i) by registered users of the Bankruptcy Court's filing system electronically in accordance with General Order M-399 (which can be found at www.uscourts.gov), and (ii) by all other parties in interest on a CD-ROM or 3.5 inch disk, in non-searchable portable document format (PDF) (with a hard copy delivered directly to the Judge's Chambers), in accordance with the customary practices of the Bankruptcy Court and General Order M-399, to the extent applicable;

(f) be served in accordance with General Order M-399 on the following parties so as to be received by no later than February 11, 2011 at 4:00 p.m. (Eastern Time):

(i) Weil, Gotshal & Manges LLP, attorneys for the Debtors, 767 Fifth Avenue, New York, New York 10153 (Attn: Harvey R. Miller, Esq., Stephen Karwitsky, Esq., and Joseph H. Staudinsky, Esq.);

(ii) the Debtors, c/o Motors Liquidation Company, 401 South Old Woodward Avenue, Suite 370, Birmingham, Michigan 48009 (Attn: Thomas Morrison);

(iii) General Motors LLC, 400 Renaissance Center, Detroit, Michigan 48265 (Attn: Lawrence S. Broussard, Esq.);

(iv) Cadwalader, Wickersham & Taft LLP, attorneys for the United States Department of the Treasury, One World Financial Center, New York, New York 10281 (Attn: John J. Rappaport, Esq.);

(v) the United States Department of the Treasury, 1500 Pennsylvania Avenue NW, Room 2312, Washington, DC 20220 (Attn: Joseph Samarias, Esq.);

(vi) Vedder Price, P.C., attorneys for Export Development Canada, 1633 Broadway, 47th Floor, New York, New York 10019 (Attn: Michael J. Edelman, Esq., and Michael L. Schen, Esq.);

(vii) Kramer Levin Nafzitz & Frankel LLP, attorneys for the Creditors' Committee, 1177 Avenue of the Americas, New York, New York 10036 (Attn: Thomas Moore Mayer, Esq., Robert Schmidt, Esq., Lauren Mackowski, Esq., and Jennifer Sharpe, Esq.);

(viii) the Office of the United States Trustee, 31 Whitehall Street, 21st Floor, New York, New York 10003 (Attn: Hope Davis, Esq.);

(ix) the U.S. Attorney's Office, S.D.N.Y., 86 Chambers Street, Third Floor, New York, New York 10007 (Attn: David S. Jones, Esq. and Natalie Kuchler, Esq.);

(x) Caplin & Drysdale, Chartered, attorneys for the Asbestos Claimants' Committee, 375 Park Avenue, 5th Floor, New York, New York 10152-5500 (Attn: Elaine Inselschitz, Esq., and Rita C. Tobin, Esq.) and One Thomas Circle, N.W., Suite 1100, Washington, DC 20005 (Attn: Trevor W. Smith III, Esq. and Kevin C. MacKay, Esq.); and

(xi) Stutzman, Brown, Eisenberg & Feltz A Professional Corporation, attorneys for Dean M. Trafletti in his capacity as the Future Claimants' Representative, 2223 Bryan Street, Suite 200, Dallas, Texas 75201 (Attn: Sander L. Eisenberg, Esq. and Robert T. Broussard, Esq.).

IF ANY OBJECTION TO CONFIRMATION OF THE PLAN IS NOT FILED AND SERVED STRICTLY AS PRESCRIBED HEREIN, THE OBJECTING PARTY MAY BE BARRED FROM OBJECTING TO CONFIRMATION OF THE PLAN AND MAY NOT BE HEARD AT THE CONFIRMATION HEARING. The Debtors may serve replies to such responses or objections by no later than February 22, 2011 at 4:00 p.m. (Eastern Time).

7. **Parties Who Will Not Be Treated as Creditors.** Any holder of a claim that (i) is scheduled in the Debtors' schedules of assets and liabilities, statements of financial affairs, and schedules of executory contracts and unexpired leases at zero, or in an unknown amount, or as disputed, contingent, or unliquidated, and is not the subject of a timely filed proof of claim or a proof of claim deemed timely filed with the Bankruptcy Court pursuant to either the Bankruptcy Code or any order of the Bankruptcy Court, or otherwise deemed timely filed under applicable law, or (ii) is not scheduled and is not the subject of a timely filed proof of claim or a proof of claim deemed timely filed with the Bankruptcy Court pursuant to either the Bankruptcy Code or any order of the Bankruptcy Court, or otherwise deemed timely filed under applicable law, shall not be treated as a creditor with respect to such claim for purposes of (a) receiving notices regarding or distributions under the Plan, or (b) voting on the Plan.

8. **Additional Information.** Any party in interest wishing to obtain information about the solicitation procedures or copies of the Disclosure Statement or the Plan should GO to (703) 286-6401 or call (703) 286-6401 or visit www.motorsliquidation.com or the Bankruptcy Court's website at www.uscourts.gov. New York State Bar No. 100041408. The information and answers found in the notices and documents on the Bankruptcy Court's website.

9. **Administrative Expense Claim Bar Date.** On December 14, 2010, the Bankruptcy Court entered an order (ECT No. 099) establishing the deadline for each person or entity (including, without limitation, individuals, partnerships, corporations, joint ventures, governmental entities, and trusts) to file a proof of claim for certain administrative expenses ("Administrative Expense Proof of Claim") against the Debtors. The deadline for the Administrative Expense Claim Bar Date is (i) on or before February 14, 2011 at 5:00 p.m. (Eastern Time) with respect to administrative expenses arising between June 1, 2009 and January 31, 2011, and (b) on or before the date that is thirty (30) days after the Effective Date (as defined in the Plan) of the Plan at 5:00 p.m. (Eastern Time) with respect to administrative expenses arising between February 1, 2011 and the Effective Date of the Plan. To obtain an Administrative Expense Proof of Claim form and for more information as to who needs to file, and the procedures to fill out and file, an Administrative Expense Proof of Claim please visit www.motorsliquidation.com. If you do not have internet access, an Administrative Expense Proof of Claim form may be obtained by calling (703) 286-6401.

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WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007
Attorneys for Debtors and Debtors in Possession

BUSINESS TO BUSINESS

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CESSNA CARAVAN AMPHIBIAN for sale. Cdn. reg'd., low time, well equipped. Wilson Aircraft 905-713-1059, sales@wilsonaircraft.com

BUSINESS OPPORTUNITIES

BUSINESS WANTED: Specialised manufacturer or distributor, \$1M or less in annual sales, within 2 hours of GTA. Reply to Cramer@CramerCo.com

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